

DEVELOPING A RENEWABLE ENERGY HUB IN THE HEART OF INDUSTRIAL WA



FRONTIER ENERGY LTD (ASX:FHE; OTCQB:FRHYF) | FRONTIERHE.COM

Frontier Energy is developing the Waroona Renewable Energy Project located 120km south of Perth in Western Australia.

- **Near term contributor to WA and Australia's renewable electricity generation targets**
- **Strongest ever market conditions for renewable electricity deployment**
- **Strategically located near 330kV electricity terminal**

Frontier has completed a DFS for Stage One and is targeting FID in 1H24. Debt adviser and strategic adviser have been mandated to facilitate funding.

MARKET CAP \$156M (AT \$0.35/SHARE)	SHARES 446M ON ISSUE	CASH \$12M (AT DEC 23)
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BOARD OF DIRECTORS

- | | |
|---|--|
| Grant Davey
Executive Chair | Chris Bath
Executive Director |
| Dixie Marshall
Non-Executive Director | Amanda Reid
Non-Executive Director |

KEY MANAGEMENT

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|---|
| Adam Kiley
Chief Executive Officer |
| Warren King
Chief Operating Officer |

SUBSTANTIAL FREEHOLD LAND AND ACCESS TO WORLD CLASS INFRASTRUCTURE

- **868ha of freehold land under control** - Stage One uses 303ha
- **Landwehr Terminal** - Two accessible connections to the network 0.5km from Stage One
- **Local skilled workforce** - Several regional towns nearby

STAGED DEVELOPMENT APPROACH TARGETING HIGH DEMAND MARKETS AND FUTURE GROWTH OPPURTUNITIES

- **Solar Energy with integrated battery** – Stage One solar facility of 120MW dc, with integrated 80MW 4-hour battery, targeting FID in 1H24
- **Battery Storage** - Allows electricity sales during peak demand times.
- **WA electricity grid** is facing a major supply-demand deficit
- **Major expansion pathway** - Multiples of Stage One



LEGEND

- Stage One freehold land
- Freehold land for subsequent stages
- 330kV Lines
- Gas Pipeline
- Scheme Water Pipeline

